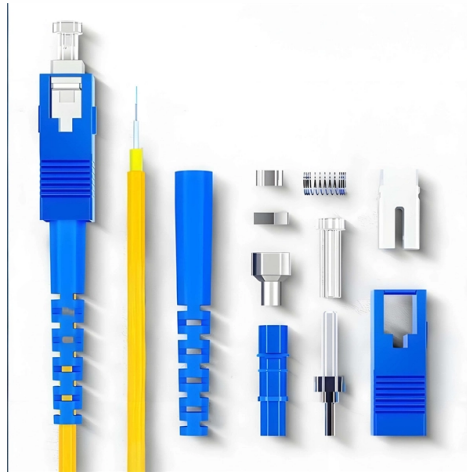


Ranked No 1 in ASEAN s optical fiber cable industry



Overview

In 2024, Vietnam produced 26,000 tons of optical fiber cables, constituting 46% of the region's total output and exceeding the production volume of the second-largest producer, Thailand (10,000 tons), by a factor of nearly three. The ASEAN optical fiber cables market stands at a critical inflection point, driven by an insatiable demand for digital infrastructure and a complex, evolving supply landscape. This report provides a comprehensive analysis of the market's trajectory from a 2026 baseline through a detailed forecast. The FDI quantifies and ranks the level of investment in fiber optical networks across nine metrics on a country-level basis. This analysis helps industry stakeholders, including policymakers, regulators, service providers, and suppliers, support the development and growth of the fiber industries in. The Asia Pacific fiber optics market size was estimated at USD 3. 04 billion in 2024 and is projected to grow at a CAGR of 8. 1% share of. Market Forecast by Countries (China, India, Japan, Australia, Indonesia, Philippines, Thailand, Malaysia, Singapore, Rest of Asia), By Cable Type (Single-mode Cable, Multi-mode Cable), By Material Type (Plastics Optical Fiber, Glass Optical Fiber), By End-users (IT and Telecom, BFSI, Defense and. Governments across Southeast Asia are prioritizing smart and cost-effective cable infrastructure to support energy-efficient building norms, nationwide 5G rollouts, and cross-border connectivity. The region is undergoing a visible shift toward low-smoke, halogen-free, and miniaturized cables to.

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China, South Korea, Japan, Denmark, and Spain make up the rest of the top ten. Further down the ranking, the US continues to be the leading North American territory, at number 28 place, with

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This updated list ranks the 20 largest fiber-optic cable companies worldwide and
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